

**ADDENDUM DATED MARCH 18, 2026 TO THE ASSET SALE PROCESS MEMORANDUM
FOR E-AUCTION – FOR SALE OF SPECIFIED ASSETS OF JET AIRWAYS (INDIA) LIMITED
DATED FEBRUARY 22, 2026 (“ADDENDUM IV”)**

This Addendum IV is being issued by the Liquidator as an addendum to the Asset Sale Process Memorandum dated February 22, 2026 (“**Memorandum**”) issued by the Liquidator in respect of the sale of the Specified Assets of Jet Airways (India) Limited – in liquidation (“**Company**” or “**Corporate Debtor**”).

The Memorandum shall be read together with Addendum I, Addendum II, Addendum III and Addendum IV (collectively, the “**Addenda**”).

Capitalized terms used in this Addendum IV, but not defined herein, shall have the same meaning as ascribed to those terms in the Memorandum read with Addendum I, Addendum II, and Addendum III.

1. MODIFICATION TO THE MEMORANDUM

In furtherance of Clause 17 (*Important Information Regarding the E-Auction Process*) of the Memorandum, Clause 3.7 (*Key Timelines*) of the Memorandum is hereby amended to the extent set out below:

S. No.	Event	Timeline	Dates
4.	Last date for submission of Earnest Money (“EMD Submission Date”)	Latest by B-2	27-03-2026
5.	E-Auction start date & end time	(“ B ”)	29-03-2026
6.	Declaration of Highest Bidder on the E-Auction Portal by Baanknet	B	29-03-2026
7.	Verification of Bid submitted by the Highest Bidder	Within B+3	01-04-2026

2. APPLICABILITY OF TERMS OF THE MEMORANDUM

- 2.1. Except as expressly modified by this Addendum IV, all terms and conditions of the Memorandum (as may be amended by Addendum I, Addendum II, and Addendum III) shall remain in full force and effect.
- 2.2. In the event of any conflict or inconsistency between the terms of this Addendum IV and the Memorandum, the provisions of this Addendum IV shall prevail to the extent of such conflict or inconsistency.
- 2.3. All information provided in this Addendum IV should be read together with the provisions of the Code and the Liquidation Regulations. In the event of a conflict or inconsistency between this Addendum IV and the Code or the Liquidation Regulations, the provisions of the Code or the Liquidation Regulations, as the case may be, shall prevail.
- 2.4. All Addenda (whether issued on, around or after the date of the Memorandum, including but not limited to Addendum I, Addendum II, Addendum III and Addendum IV) shall be construed as an integral part of the Memorandum and all Bidders shall be bound by the terms and conditions contained therein. Any reference to the Memorandum shall mean a reference to the Memorandum read with all its annexures and Addenda.

Date: March 18, 2026